



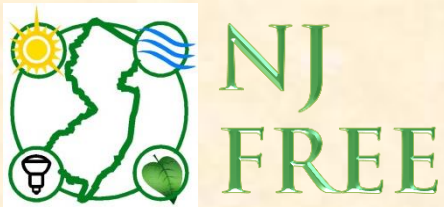
MSEIA ANNUAL MEETING

February 18, 2015

Lyle Rawlings, President
Dennis Wilson, Vice-President, New Jersey
Ron Celentano, Vice-President, Pennsylvania

New Jersey Policy Priorities:

- 1. RETA (S2444) being modified – slightly reduced – and expected in hearing soon. Negotiations among MSEIA, SEC, KDC, and SEIA.**
- 2. PACE financing taking hold.**
- 3. NJ is ground zero for solar+storage on the east coast due to frequency regulation, resiliency grants, loans, and local initiatives.**
- 4. Potential changes to PJM capacity credit for PV, net metering getting back on the table for discussion.**
- 5. With PV at 9% peak penetration, keeping circuits open becoming more challenging.**
- 6. SREC long-term market health must be addressed soon.**
- 7. DOE Sunshot Grant to new coalition, NESEMC, which includes MSEIA**



NJ FREE

NEW JERSEY FOR RENEWABLE ENERGY and EFFICIENCY

Industry

Kyocera Corporation
Mid-Atlantic Solar Energy Industries
Association (MSEIA)
Mid-Atlantic Renewable Energy Coalition
(MAREC)
Mitsubishi Electric U.S.A.
New Jersey Grid Supply Association

Environmental

Clean Water Action – New Jersey
Climate Mama
Environment New Jersey
Grandmothers, Mothers, and More
for Energy Safety (GRAMMES)
Mr. Sustainable
Mom’s Clean Air Force
New Jersey Environmental Lobby
New Jersey Highlands Coalition
Sierra Club – New Jersey

Professional

American Council on Renewable Energy (ACORE)
Greener by Design
Potter & Dixon
U.S. Green Building Council – New Jersey

Civic

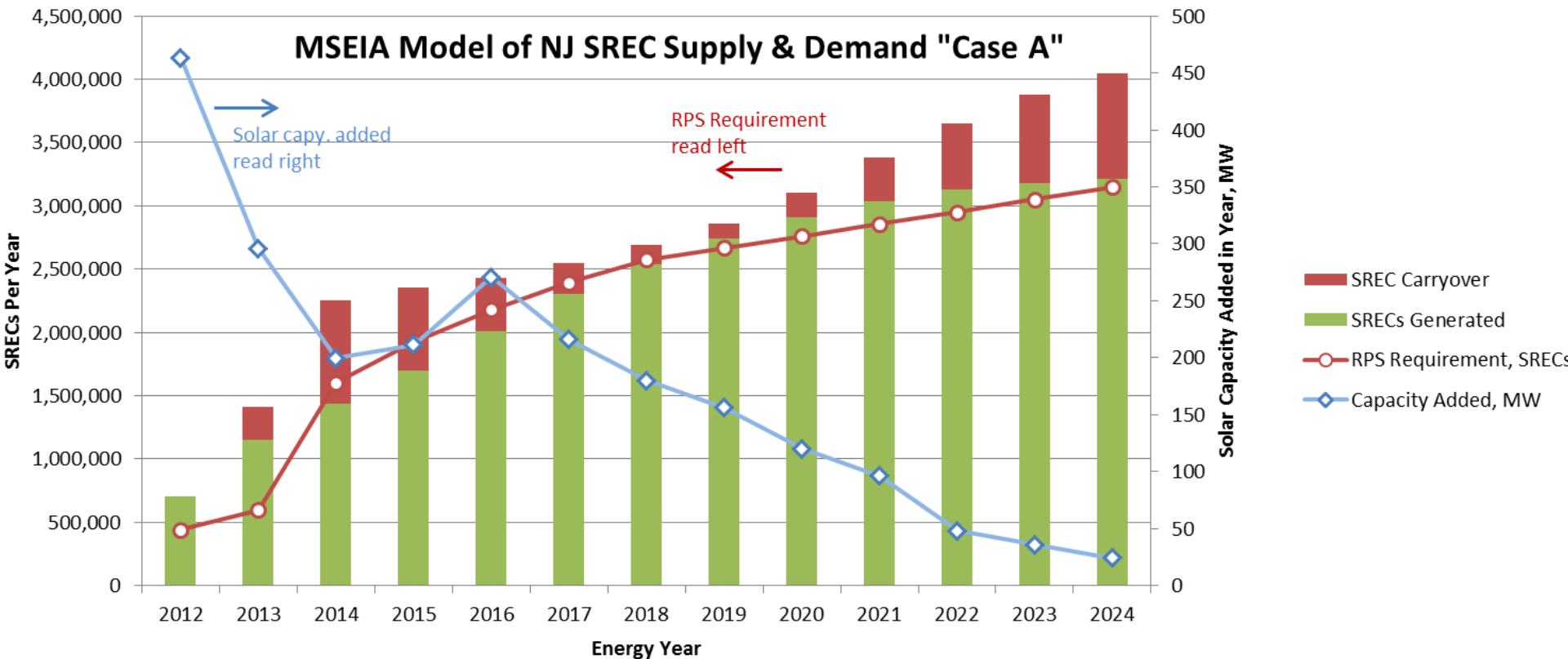
League of Women Voters
New Jersey PACE
New Jersey Green Party

Faith-Based

Unitarian Universalist Legislative Ministry, New
Greenfaith
Waterspirit

MSEIA Supply/Demand Model

- The most recent 6-month average is about 22.5 MW/month, new apps very high
- Additional grid supply projects just approved – 40 MW + 30 MW deferred
- Grid-supply, landfills/brownfields, Solar4All, EDC programs, and the reduction in FITC in 2016 will all contribute to volume over the next 2-3 years.





Can MSEIA do it?

Look at what MSEIA has accomplished already:

- 1998 – **The first renewable funding: the EDECA law**
- 2000 – Net Metering and Interconnection rules
- 2001 – Solar Energy funding is made a statewide program
- 2003 – **The nation's first Solar RPS carve-out**
- 2007 – PSEG Solar Loan Program
- 2008 – **The Solar Advancement and Fair Competition Act**
- 2008 – Long-term SREC contract program
- 2012 – **Solar Act of 2012** – modify to 4.5 year acceleration



The New York Renewable Portfolio Standard Act of 2014

Senator Kevin Parker introduced on May 15.

- 1. Requires 80% Renewable Electricity by 2050.**
- 2. Requires 37.5% by 2020**
- 3. Requires 50% by 2030**
- 4. Requires that NY PSC study the infrastructure changes that are necessary, formulate a plan.**
- 5. Requires that NY PSC study the value of solar, including all potential value components**